

RTPY-Aurora Social Posts for Filing

RTPY Twitter (Mark Pincus)



3:16 PM · Jul 16, 2021 · Twitter Web App



mark pincus
@markpinc

...

Replying to @markpinc

Aurora's team is best positioned to commercialize L4 autonomy at scale. @chris_urmson, a leader at Google's self-driving unit for 7 yrs, pioneered the industry. Aurora's team is now 1600+ people w/ 1400+ in product/eng and 175(!) PhDs 2/6



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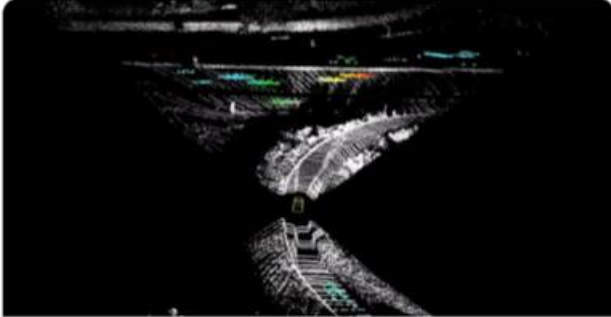


mark pincus
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Replying to @markpinc

Aurora's tech sets it apart: FirstLight #Lidar offers longest-range object detection (400m), and its simulation tech drives ~22 million virtual miles/day (600M+/mo). The Aurora Driver stack is a common platform- not locked to specific vehicle type.
bit.ly/3hK4AS3 3/6



FMCW Lidar: The Self-Driving Game-Changer

Aurora is building self-driving technology that will revolutionize the future of transportation - a Driver for every vehicle - built to move people and goods.
aurora.tech

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Aurora's partnerships offer path to commercialization at scale in trucking & beyond. PACCAR and Volvo are ~50% of Class 8 trucks sold in U.S.; Uber unlocks world's largest ride-hailing network; and Toyota is the largest global passenger car OEM. 4/6



Aurora is teaming up with PACCAR to build and deploy self-driving trucks
Today Aurora is excited to share we've reached a significant milestone in delivering our first product, a driverless truck.
aurora.tech

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The deal's ~\$2b capital helps fund Aurora to commercialization. PIPE includes blue-chip tech investors: Baillie Gifford, T Rowe, MSIM, Fidelity; & partners Uber, PACCAR, Volvo. The size/quality of the PIPE speaks to the oppty w/ this company. 5/6 reuters.com/technology/aur... #spac



Aurora to go public via \$13 bln merger with Mark Pincus, Reid Hoffman SPAC
Self-driving startup Aurora said on Thursday it had agreed to merge with a Silicon Valley heavyweights Reid Hoffman and Mark Pincus-backed blank-check...
reuters.com

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Self-driving will likely be a "winner takes most" market, and Aurora is positioned to be the dominant player, esp given its high margin "driver as a service" usage-based business model w/ compelling unit economics and network effects at scale. 6/6



The Aurora Driver | Self-Driving Technology
The Aurora Driver is designed to enable any vehicle type, from passenger sedans to class-8 trucks, to move safely and autonomously through the world.
aurora.tech

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Cautionary Statement Regarding Forward-Looking Statements

This document contains certain forward-looking statements within the meaning of the federal securities laws with respect to the proposed transaction between Reinvent Technology Partners Y ("Reinvent") and Aurora Innovation, Inc. ("Aurora"). These forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "plan," "may," "should," "will," "would," "will be," "continue," "likely," and similar expressions. Forward-looking statements are predictions, projections and other statements about future events that are based on current expectations and assumptions and, as a result, are subject to risks and uncertainties. Many factors could cause actual future events to differ materially from the forward-looking statements in this document, including but not limited to: (i) the risk that the proposed transaction may not be completed in a timely manner or at all, which may adversely affect the price of Reinvent's securities, (ii) the risk that the proposed transaction may not be completed by Reinvent's business combination deadline and the potential failure to obtain an extension of the business combination deadline if sought by Reinvent, (iii) the failure to satisfy the conditions to the consummation of the proposed transaction, including the adoption of the Agreement and Plan of Merger, dated as of July 14, 2021 (the "Merger Agreement"), by and among Reinvent, Aurora and Reinvent Merger Sub Inc., a Delaware corporation and a direct wholly owned subsidiary of Reinvent, by the shareholders of Reinvent, the satisfaction of the minimum cash condition following redemptions by

Reinvent's public shareholders and the receipt of certain governmental and regulatory approvals, (iv) the inability to complete the PIPE investment in connection with the proposed transaction, (v) the occurrence of any event, change or other circumstance that could give rise to the termination of the Merger Agreement, (vi) the effect of the announcement or pendency of the proposed transaction on Aurora's business relationships, operating results and business generally, (vii) risks that the proposed transaction disrupts current plans and operations of Aurora and potential difficulties in Aurora employee retention as a result of the proposed transaction, (viii) the outcome of any legal proceedings or other disputes that may be instituted against Aurora or against Reinvent related to the Merger Agreement or the proposed transaction or otherwise, (ix) the ability to maintain the listing of Reinvent's securities on a national securities exchange, (x) the price of Reinvent's securities may be volatile due to a variety of factors, including changes in the competitive and highly regulated industries in which Reinvent plans to operate or Aurora operates, variations in operating performance across competitors, changes in laws and regulations affecting Reinvent's or Aurora's business and changes in the combined capital structure, (xi) the ability to implement business plans, forecasts, and other expectations after the completion of the proposed transaction, and identify and realize additional opportunities, and (xii) the risk of downturns and a changing regulatory landscape in the highly competitive self-driving industry. The foregoing list of factors is not exhaustive. You should carefully consider the foregoing factors and the other risks and uncertainties described in the "Risk Factors" section of Reinvent's registration statement on Form S-1 (File No. 333-253075), its Quarterly Report on Form 10-Q for the period ended March 31, 2021, the registration statement on Form S-4 discussed below and other documents filed by Reinvent from time to time with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements. Forward-looking statements speak only as of the date they are made. Readers are cautioned not to put undue reliance on forward-looking statements, and Reinvent, Sequoia and Aurora assume no obligation and do not intend to update or revise these forward-looking statements, whether as a result of new information, future events, or otherwise. Neither Reinvent nor Aurora gives any assurance that either Reinvent or Aurora or the combined company will achieve its expectations.

Additional Information and Where to Find It

This document relates to a proposed transaction between Reinvent and Aurora. This document is not a proxy, consent or authorization with respect to any securities or in respect of the proposed transaction and does not constitute an offer to sell or exchange, or the solicitation of an offer to buy or exchange, any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, sale or exchange would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Reinvent has filed a registration statement on Form S-4 with the SEC (333-257912), which includes a preliminary prospectus and proxy statement of Reinvent, referred to as a proxy statement/prospectus. A final proxy statement/prospectus will be sent to all Reinvent shareholders. Reinvent also will file other documents regarding the proposed transaction with the SEC. Before making any voting or investment decision, investors and security holders of Reinvent are urged to read the registration statement, the proxy statement/prospectus and all other relevant documents filed or that will be filed with the SEC in connection with the proposed transaction because they will contain important information about the proposed transaction.

Investors and security holders will be able to obtain free copies of the registration statement, the proxy statement/prospectus and all other relevant documents filed or that will be filed with the SEC by Reinvent through the website maintained by the SEC at www.sec.gov.

The documents filed by Reinvent with the SEC also may be obtained free of charge at Reinvent's website at <https://y.reinventtechnologypartners.com> or upon written request to 215 Park Avenue, Floor 11 New York, NY.

Participants in Solicitation

Reinvent and Aurora and their respective directors and executive officers may be deemed to be participants in the solicitation of proxies from Reinvent's shareholders in connection with the proposed transaction. A list of the names of the directors and executive officers of Reinvent and Aurora and information regarding their interests in the proposed transaction are set forth in the proxy statement/prospectus. You may obtain free copies of these documents as described in the preceding paragraph.